

Ryan Scott Holland

PROFESSIONAL SUMMARY

Accomplished financial professional with eight plus years experience in the financial industry. Well versed in Investment Analysis, Financial Statement Analysis, Planning & Reporting, Budgeting, Risk Management, and Public Speaking.

EMPLOYMENT HISTORY

April 2018 -
March 2021
*Nederland, TX
USA*

ASSISTANT PROJECT ADMINISTRATOR C. DOORNBOS INC.

- Assisted in the oversight and management of various trust, investment and retirement accounts.
- Promoted to corporate officer within two years of employment.
- Worked alongside a team in order to negotiate various deals within the oil and gas industry.
- Developed spreadsheets and reports to analyze investment opportunities.

January 2013 -
April 2018
*Bridge City, TX
USA*

FINANCIAL ADVISOR JACOBS WEALTH MANAGEMENT

- Responsible for the oversight and customer relations of ~200 client investment portfolios in the Golden Triangle area.
- Completed both the *Series 7 (General Securities Representative Exam)* and the *Series 66 (Uniform Combined State Law Exam)* financial licenses to become an investment adviser representative.
- Managed the daily operations of trading, asset management, and account maintenance activities including forecasting, budgeting, and reporting of business performance.
- Developed and implemented a customer-focused standardized client review process designed to inform customers of progress towards financial goals while driving overall customer retention and satisfaction for the firm.

Since May 2012
*Bridge City, TX
USA*

ASSOCIATE PASTOR BRIDGE POINT FELLOWSHIP

- Planned and delivered weekly sermons.
 - Counseled individuals regarding interpersonal, health, and financial challenges.
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EDUCATION

2012- 2014
*Beaumont, TX
USA*

MASTER OF BUSINESS ADMINISTRATION LAMAR UNIVERSITY

- Honors Graduate

2008 - 2012
*College Station,
TX, USA*

BACHELOR OF BUSINESS ADMINISTRATION IN FINANCE TEXAS A&M UNIVERSITY

- Magna Cum Laude Honors Graduate
 - PWC Tax Reform Policy Campus Wide Competition: 1st Place
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